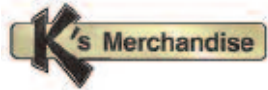


# Recent Transactions

Founded in 1903, Gordon Brothers Group is a global advisory, restructuring and investment firm specializing in the retail, consumer products, real estate and industrial sectors. The firm conducts over \$40 billion in annual transactions across all asset classes.

## INTEGRATED SOLUTIONS



- **Capital:** Purchased equity and bank debt and funded a settlement with unsecured creditors
- **Retail:** Disposition of inventory across 27 stores
- **FF&E:** Disposition across retail locations, a distribution center and a corporate office, as well as company cars, trucks and various systems
- **Real Estate:** Disposition of leased and fee-owned properties (including retail locations, distribution center and corporate office)



- **Retail:** Disposition of inventory in over 100 stores nationwide
- **FF&E:** Disposition of shelving, display racks and various systems
- **Real Estate:** Disposition all leased properties

## INDUSTRIAL SOLUTIONS



- Complete plant liquidation of injection perform molding, blow molding, high speed bottling lines and significant peripheral operations

## INTERNATIONAL SOLUTIONS

the Co-operative Group

- 38-store closure program for UK department store over a four phase project

## PRIVATE EQUITY INVESTMENTS



- Acquired the nation's largest personalized gift chain with 650 stores in 48 states from Luxottica Group

## BRAND ACQUISITIONS



- Acquired intellectual property which included patents and trademarks in the U.S. and 45 other countries

## DEBT SOLUTIONS



- Provided Crystal Cream & Butter Company, a large regional dairy, with a \$19.5 million loan secured by fixed assets and real estate

## REAL ESTATE SOLUTIONS

**Waldenbooks**

- 105-store lease termination and rent restructuring project of primarily mall-based stores



- Completed a fair market valuation then managed the termination, sublease/assignment and sale of 243 leased and owned stores

**Gordon Brothers Group**  
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*Dispositions, appraisals, acquisitions and capital solutions across all asset classes.*